

Hospital	City / Town	County	Teaching Status [1]	Fiscal Year End	Number of Months Data		
Milton Hospital	Milton	Norfolk	Nonteaching	09 / 30	9		
Financial Performance Indicators	FY02	FY03	FY04	FY05	FY06 Q3	MA Industry Median FY06 Q3	NorthEast US Median FY04 [2]
<b>Profitability</b>							
Operating Margin	-6.36%	-16.79%	-4.60%	0.12%	-3.08%	1.43%	not available
Non-Operating Margin	3.17%	3.56%	3.10%	3.53%	2.47%	1.30%	not available
Total Margin	-3.19%	-13.23%	-1.50%	3.65%	-0.61%	3.17%	2.08%
Operating Surplus (Loss)	(\$2,627,591)	(\$7,710,376)	(\$2,312,224)	\$68,263	(\$1,354,707)	---	---
Total Surplus (Loss)	(\$1,428,451)	(\$6,074,007)	(\$753,775)	\$2,086,639	(\$267,029)	---	---
<b>Liquidity</b>							
Current Ratio	1.75	1.13	1.02	1.10	1.38	1.48	1.68
Days in Accounts Receivable	34.79	43.61	33.40	35.86	35.94	39.39	49.17
Average Payment Period	59.47	67.36	59.47	64.09	55.62	47.71	63.4
<b>Solvency/Capital Structure</b>							
Debt Service Coverage (Total) [3]	1.28	-0.77	1.32	2.26	---	---	3.11
Cashflow to Total Debt [4]	6.58%	-9.69%	8.26%	17.34%	---	---	16.38%
Equity Financing	61.41%	54.77%	60.47%	59.89%	43.93%	40.35%	47.45%
<b>Other</b>							
Total Net Assets	\$47,931,889	\$42,035,267	\$49,798,244	\$49,638,290	\$49,901,634	---	---
Assets Whose Use is Limited	\$39,658,098	\$40,220,697	\$49,493,534	\$44,205,301	\$72,576,182	---	---
Net Patient Service Revenue [5]	\$41,403,384	\$42,697,934	\$47,247,966	\$53,584,121	\$41,660,067	---	---

### FY06 Q3 Filing based on hospital's UNAUDITED internal financial statements.

Data Sources: FY02 - FY06 Q3 data drawn from DHCFP quarterly and annual filings.

CAVEATS: FY02 data is unaudited but reviewed by the Division for consistency with the Audited Financial Statements. FY03-FY05 annual data is reconciled to Audited Financial Statements for most hospitals. DHCFP filings may not reflect all of the financial resources available to the hospital -- for example, resources available through associations with foundations or parents/affiliates. Financial information must be interpreted within the context of other factors, including, but not limited to, management plans, reimbursement changes, market behavior, and other factors affecting performance.

Comments: Hospitals may also submit comments which further explain or clarify specific data items. Any such disclosures are shown below.

□

#### Notes:

[1] According to the Medicare Payment Advisory Commission (MEDPAC), a major teaching hospital is one with at least 25 FTE residents per 100 inpatient beds.

[2] NE US Median data from The "2006 Almanac of Hospital Financial & Operating Indicators." The Center for Healthcare Industry Performance Studies (CHIPS)/St. Anthony/Medicode INGENIX.

[3] Blank values indicate a facility with no current long term debt in the period covered. Ratio not applicable to quarterly analysis due to shortened time frame.

[4] Blank values indicate a facility with no long term debt net of current portion in the period covered. Ratio not applicable to quarterly analysis due to shortened time frame.

[5] Net Patient Service Revenue includes Premium Revenue.